Welcome to OSPA's NEW On-Line										
Subagreement Request System										
Once you log-on, you will be taken to the electronic version of the Subagreement Request Form. You have the option to complete the form in its entirety and submit. Or, you can save it, review, edit and submit at a later time. This system is designed to allow anyone to enter data, but only the Principal Investigator may submit the request to OSPA. This serves as the PI's "signature" to authorize the subagreement.										
Please enter your information										
User Name Only Help										
(e.g. hzhu5) Password Help										
Log On Help										

...to start your <u>online Subagreement Request</u>, enter your UK link blue User ID and Password. NOTE: Both PIs and departmental administrators can enter and SAVE data, but only the PI can SUBMIT the Subagreement request to OSPA.

... the next screen looks like this...

Subagreement Request System Search								
	Log Out Help	New Subagreement Request Input						
UK Grant # / WBS Element		Search all Subagreements for this UK Grant # / WBS Element						

...at this point you can choose to make a New Entry (click the first icon) or search a Grant Account Number (WBS element) for all entries made to date on that account number.

Searching a UK Grant # / WBS element will return a Screen that looks like this...

Log Out Help New Subagreement Request Input										
UK Grant # / WBS Element 3048100001 Search all Subagreements for this UK Grant # / WBS Element										
	UK Grant # / WBS Element	Year	ID	Subrecipient	Budget Start	Budget End	Amount	Request Date		
Select	3048100001	2012	306	Community Coordinated Child Care, Inc. (4C)	07/01/2011	06/30/2012	367078	08/06/2011		
Select	3048100001	2012	307	Comprehensive Community Child Care Organization, Inc.	07/01/2011	06/30/2012	194777	08/06/2011		
Select	3048100001	2012	308	Audubon Area Community Services	07/01/2011	06/30/2012	228048	08/06/2011		
	3048100001	2012	309	Child Care Council of Kentucky	07/01/2011	06/30/2012	260451	08/06/2011		
Select	5040100001	2012	507	child cure countries internation,						
Select Select	3048100001	2012	310	Eastern Kentucky Child Care Coalition	07/02/2011	06/30/2012	346446	08/06/2011		

Click on "select" to see details associated with the subagreement request.

	Status Status	s not updated vet			-									
	Fiscal Year 2019													
UK Grant # /	WBS Element	*												
4. Subawardar	Organization													
1. Subawaruee	e Organization													
	Frequ	ently Chosen Subawa	rdees	•										
				If you want to reuse	UK Invoice Contact Inf	ormation from the most	st recent subr	bmission please er	enter UK Grant # / WBS	S Element here and	I click Reuse but	tton.	Reuse <u>Help</u>	
2. Subrecipier	nt Principal Investi	igator (PI)		3. Subrecipien	t Administrative Co	ontact								
Name		gator (FI)	*	Name		*	*							
Address			×	Address		*	*							
Address Line 2				Address Line 2										
City			*	City		*	*							
State/Province		* (e.g. KY for Kentucky I	in USA)	State/Province		(e.g. KY for Kenzucky in US	USA)							
Zip		* (e.g. 12345 or 1234567	89 for USA)	Zip		(e.g. 12345 or 123456789 fo	for USA)							
Country		* (e.g. USA, France, Chi	na)	Country		(e.g. USA, France, China))							
Phone		* (e.g. 8592571045)		Phone		(e.g. 8592571045)								
Extension	(e.g. 62534	4)		Extension	(e.g. 62534)									
Fax		(e.g. 8592571045)		Fax		(e.g. 8592571045)								
E-mail				E-mail		^								
LIK DI Contac	t Information			Is this Subaward a continuation	n?* O Yes O No Hair									
Name			*											
Address			*	4. Dates may not exceed ou	urrent budget dates of l	JK account.								
Address Line2				Budget Start Date	* (e.g. 7/11	/2011)								
City			*	Budget End Date	* (e.g. 7/10	(2013)								
State/Province	* (e.g. KY	for Kentucky In USA)		5. Amount of subaward	\$ (e.g. 12	345)								
Zip	* (e.g. 123	345 or 123456789)		Attach a detailed subaward budget a	and budget justification. T	o protect confidentiality,	, only the perso	son						
Country	USA			Budget File & Budget	Choose File No file ch	osen								
,				Justification *										
Phone	* (e.g. 859	92571045)												
Extension	(0.g. 62534)													
Fax	(e.g. 8592	2571045)		6. Scope of Work File *	Choose File No file ch	osen								
E-mail														
Department E-mail														
				IACUC/IRB and RCR Files	Choose File No file ch	osen								
Cost Share Ree	quired? * O Yes ® N	lo	Cubicate 2 O M	(() N- +										
Does the suba	wardee's scope of w	ork include Human	of Animals?	Ves O No *										
Is this Clinical	Trial? • Yes • No *		or Annuala.	163 - 160										
Investigator affirms that, to the best of the Investigator's knowledge, there exist no conflicts of interest between the Investigator of the University of Kentucky and														
the subawardee or subawardee investigators as defined by all applicable Kentucky Revised Statutes and University of Kentucky ethics and compliance policies and procedures.														
In the event of	change in Investigat	tor's interests, Inve	stigator shall in	form the Office of Sponsored F	Projects Administrati	on regarding any con	onflicts of int	nterest that are lik	likely					
arise as a resu	It of such change U	Tes U NO *												
7. Reporting a	nd Monitorina: In the	box below, explain h	ow you will supe	rvise or monitor the subawardee's	performance and the	reports that will be requ	quired. *							
			,											
							1							
ast Person who saved without														
ubmitting to OSPA														
Save Data, Do Not Send	d To OSPA				Send To OSPA He	R .								

All items with a **red** * are required elements. Format requirements are provided in **blue**. You'll find several "Help" links to provide guidance as needed.

When submitting a request for a subaward you will need to attach a budget & budget justification file and the scope of work file. If Human Subjects or Animals will be involved in the scope of work for the subaward, a copy of the IRB or IACUC Approvals needs to be submitted with the reugest.

You may save your request at any time and return to complete your request. <u>Once the PI has</u> <u>provided a final review, the Subagreement Request can be sent to OSPA.</u> The PI will receive an electronic confirmation with an ID# assigned to the request.

Should you need assistance with the On-Line Subagreement Request form, contact the Subawards/Subcontracts Administrator at ospasubaward@uky.edu or call 859-257-9420.

Help Screens – On-line Subagreement Request System

User Name

This is your link blue account user name, also referred to as myUK user ID.

Password

This is your link blue password. The password you enter here is not readable by anyone else.

Log In

Once you log-on, you will be taken to an electronic version of the Subagreement Request Form. You have the option to complete the form in its entirety and submit. Or, you can save it, review, edit and submit at later time. This system is designed so that Administrative Personnel can assist with data input, but only the Principal Investigator will be able to submit the request to OSPA. This serves in place of the PI's "Signature" to authorize the Subagreement.

Log Out

When you click on "Log-Out", you will be sent back to the "Log-In" screen. Re-enter your User Name and Password to Enter a New Request. You may exit the On-Line Subagreement Request Input Screen by closing your web browser, but, any data entries you have made will not be saved automatically.

To Save your data, scroll to the bottom of the screen and click on the "Save Data, Do Not Send to OSPA" button.

Reuse

This feature is designed to populate the UK Invoice Contact Information so you do not have to re-key the data for the UK Account # / WBS Element you enter. You still have the ability to change data in any Invoice Contact Information field.

Subaward a Continuation?

Some awards and their subawards receive a new Account # / WBS Element each year. If you click "Yes," a window will open asking you to provide the previous year's Account # / WBS Element for the subaward.

If your award retains the same Account # / WBS Element number, then click "No."

Is the award you received the First Year of a New Competing Segment? Click "Yes," then enter the prior competing segment Account # / WBS Element.

If only requesting a no cost extension, in box 5, enter \$0.

If requesting additional funds, the incremental amount of funds should be entered in box 5.

This question has been added to assist OSPA in determining which General Ledger code (530200, 530201) should be used to create and/or amend the Purchase Order associated with the subaward.

Send to OSPA

<u>After you click "Send to OSPA,</u>" you will receive a confirmation message that your <u>Sub Agreement</u> <u>Request</u> has been <u>sent to OSPA</u>.

As long as you have entered a correct account number, you will be able to view your entry using "Search all Subageements," but, you will not be able to make any further changes.

If you cannot retrieve your entry, contact the Subaward Administrators at <u>ospasubaward@uky.edu</u>, or by calling 859-257-9420, identifying the date, approximate time of submission, and account number you attempted to use.

What to do if you've already sent your request, but you know you have errors.

Should you find you have errors in an entry you have sent to OSPA, <u>do not</u> attempt to resubmit. Rather, contact the Subawards Administrator at <u>ospasubaward@uky.edu</u>, or by calling 859-257-9420, identifying the date, approximate time of submission, and the account number you used. Provide details about the errors you've made. The Subawards Administrator can help you with the corrections.