

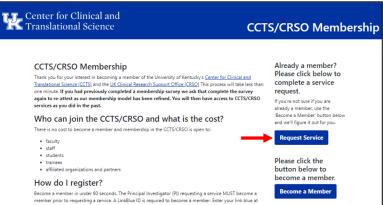
Submitting a New Study/Protocol for Coverage Analysis & Calendar Building

New Study Request via REDCap CTM-WI-2006 Work Instructions

1. Submit a new study request from the <u>CRSO webpage</u> or from the <u>CCTS/CRSO Membership webpage</u>.

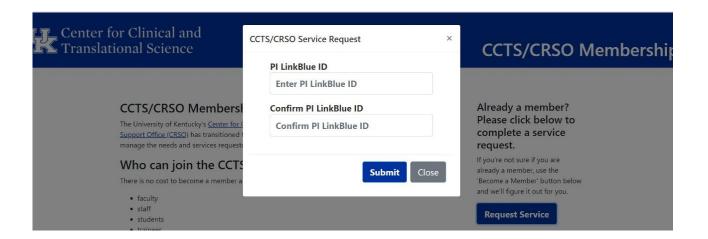
Click on the **Request Service** button.



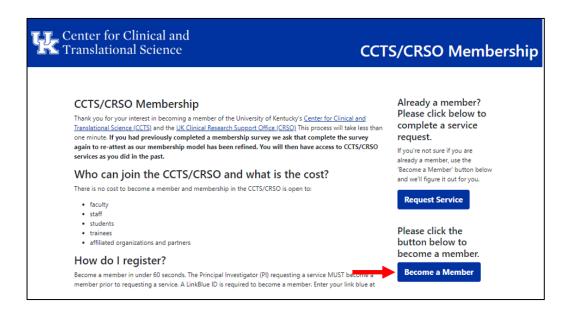


2. To create a new **Service Request Form** (SRF), enter the Principal Investigator's linkblue ID. The PI's information will auto populate into the form and will not be editable.

NOTE: There is a section in the form where you will enter your information as a contact for this request.



3. If the PI is not a CCTS member, you will need to complete the <u>Become a Member</u> portion. To become a member, all you need is a linkblue ID and contact information.



- 4. All questions/sections on the SRF with an "*" are mandatory.
- 5. **IMPORTANT**: To submit the study for billing review and determination of inclusion in OnCore (i.e. Coverage Analysis & CTMS build), you must check the box indicated below.

Note: you should also check any additional CCTS services that you are interested in, no need to submit an additional SRF.



- 6. Clicking on <u>CRSO (CTMS calendar/Coverage Analysis)</u> will generate an additional section on the SRF where you will answer questions about the study and upload the <u>Final Protocol</u> and <u>Draft or Final Consent</u> which are <u>required</u> for processing. Submission of a <u>Draft Budget</u> is also highly recommended, especially if financials will be managed in OnCore.
- 7. After completing the SRF, you will receive an email from REDCap, as well as the CRSO, letting you know that the request was successfully submitted.

